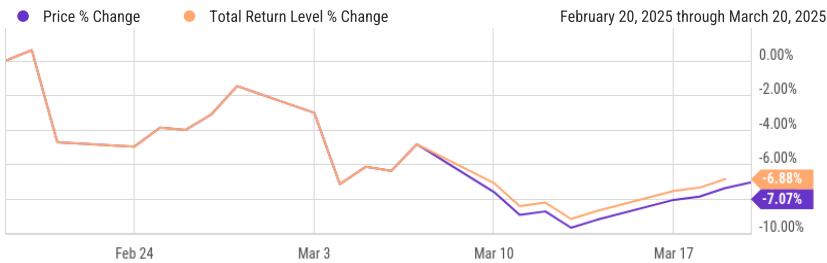


FedEx Corp



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

Inc. Statement	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Revenue	47.45B	50.36B	60.32B	65.45B	69.69B	69.22B	83.96B	93.51B	90.16B	87.69B	87.39B
Operating Margin	4.52%	6.11%	7.57%	7.11%	6.87%	4.12%	7.11%	6.98%	5.92%	7.18%	6.72%
EBIT Margin	3.92%	6.11%	8.44%	7.50%	1.78%	3.38%	8.89%	5.97%	6.72%	7.50%	7.04%
Effective Tax Rate	35.46%	33.58%	34.55%	-5.03%	17.56%	22.95%	21.62%	21.85%	25.94%	25.79%	25.91%
Net Income	1.05B	1.82B	2.997B	4.572B	540.00M	1.286B	5.231B	3.826B	3.972B	4.331B	3.888B
EPS Basic	3.70	6.59	11.24	17.08	2.06	4.92	19.79	14.54	15.60	17.41	15.79
EPS Diluted	3.65	6.51	11.07	16.79	2.03	4.90	19.45	14.33	15.48	17.21	15.69

Balance Sheet	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Last Qtr.
Total Assets	36.53B	45.96B	48.55B	52.33B	54.40B	73.54B	82.78B	85.99B	87.14B	87.01B	85.48B
Total Liabilities	21.54B	32.18B	32.48B	32.91B	36.65B	55.24B	58.61B	61.06B	61.06B	59.42B	59.02B
Financial Debt	7.268B	13.76B	14.93B	16.58B	17.58B	21.52B	20.35B	19.80B	20.58B	20.20B	20.02B
Shareholders Equity	14.99B	13.78B	16.07B	19.42B	17.76B	18.30B	24.17B	24.94B	26.09B	27.58B	26.46B

Cash Flow	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Cash from Operations	5.366B	5.708B	4.93B	4.674B	5.613B	5.097B	10.14B	9.832B	8.848B	8.312B	6.813B
Cash from Investing	-5.752B	-9.446B	-4.981B	-5.677B	-5.473B	-5.846B	-6.01B	-6.816B	-6.174B	-5.20B	-4.198B
Cash from Financing	1.349B	3.611B	528.00M	227.00M	-1.039B	3.381B	-2.09B	-3.019B	-2.597B	-3.426B	-4.217B
Free Cash Flow	1.019B	890.00M	-186.00M	-989.00M	123.00M	-771.00M	4.251B	3.069B	2.674B	3.136B	2.647B

Dividend	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Dividend Per Share	0.80	1.00	1.60	2.00	2.60	2.60	2.60	3.00	4.60	5.04	5.28
Payout Ratio	21.62%	15.22%	14.21%	11.70%	126.5%	52.80%	13.11%	20.73%	29.63%	29.07%	--

Profitability	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	TTM
Return on Assets	3.02%	4.41%	6.34%	9.06%	1.01%	2.01%	6.69%	4.53%	4.59%	4.97%	--
Return on Equity	6.94%	12.65%	20.08%	25.77%	2.91%	7.13%	24.64%	15.58%	15.57%	16.14%	--
Return on Invested Capital	4.97%	7.31%	10.24%	13.65%	1.51%	3.42%	12.41%	8.57%	8.69%	9.17%	--

Estimates	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q3 2026	2025	2026	2027
EPS	6.818	4.714	4.963	5.222	4.972	19.18	22.55	25.61
Revenue	22.21B	22.28B	22.73B	22.87B	22.93B	87.86B	91.42B	94.99B

Shareholder Friendliness	Liquidity	Short Interest
Dividend Yield	Quick Ratio Annual	Short Interest
2.23%	1.242	3.605M
Net Payout Yield	Current Ratio Ann	Days to Cover Short
6.94%	1.363	2.083
Net Buyback Yield	Working Capital Ann	Percent of Float Short
4.70%	4.852B	1.63%
Debt Paydwn Yield	EBIT/Int Expense Ann	% of Shr Outst Short
0.13%	17.55	1.50%

FedEx pioneered overnight delivery in 1973 and remains the world's largest express package provider. In its fiscal 2024, which ended in May, FedEx derived 47% of revenue from its express division, 37% from ground, and 10% from freight, its asset-based less-than-truckload shipping segment. The remainder came from other services, including FedEx Office, which provides document production/shipping, and FedEx Logistics, which provides global forwarding. FedEx acquired Dutch parcel delivery firm TNT Express in 2016, boosting its presence across Europe. TNT was previously the fourth-largest global parcel delivery provider.

Currency: USD

Symbol: FDX
Sector: Industrials
Industry: Air Freight & Logistics
Consensus Rating: Outperform
Y-Rating: Neutral
Last Fiscal Period: --

Price - March 19, 2025 247.12
Price Target 310.03
52 Week High - July 16, 2024 313.84
52 Week Low - March 12, 2025 239.50
Market Cap 59.52B

Performance	1M	3M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	-6.88%	-9.92%	-11.67%	-1.68%	6.35%	19.30%	5.06%
Price Return	-7.40%	-10.42%	-12.16%	-3.70%	4.12%	17.22%	3.58%

*Figures are annualized.

Comparables	Total Returns			Valuation (TTM)	
	1Y*	3Y*	5Y*	P/E	P/S
FDX	-1.68%	6.35%	19.30%	15.75	0.6991
UPS	-19.42%	-15.41%	7.79%	17.38	1.104
CHRW	37.49%	0.70%	11.81%	25.79	0.6765
ODFL	-22.96%	0.14%	25.14%	29.64	6.048

*Figures are annualized.

Growth	3Y	5Y	10Y
Revenue	1.46%	4.70%	6.77%
Operating Income	1.78%	5.64%	5.14%
EPS Basic	-4.18%	53.24%	8.70%
Total Dividends Paid	22.43%	13.01%	21.01%
Book Value	4.50%	9.21%	6.09%
Total Assets	1.68%	9.85%	10.16%

Valuation	TTM	3Y Med.	5Y Med.	Ind. Avg.
PE Ratio	15.75	15.76	15.93	17.40
PS Ratio	0.6991	0.7052	0.7325	0.8432
PB Ratio	2.249	2.345	2.432	2.722
Price/FCF	23.08	20.91	21.10	19.47
EV/EBITDA	7.115	7.358	7.583	8.541
EV/EBIT	12.10	12.47	12.71	13.09
EV/Revenue	0.8526	0.8493	0.8769	0.9787
EV/FCF	28.15	25.04	24.02	19.69
EV/Assets	1.028	0.8648	0.8648	1.115
P/E Forward	12.88	--	--	--
P/S Forward	0.6774	--	--	--
PEG Forward	1.123	--	--	--

Risk	3Y	5Y	10Y
Beta	1.306	1.229	1.349
Standard Deviation	32.06%	34.95%	32.67%
Historical Sharpe Ratio	0.1164	0.3633	0.1127
Max Drawdown	53.71%	65.96%	65.96%
VaR 5%	2.63%	2.72%	2.78%
Historical Sortino	0.1666	0.6272	0.1679

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